Jisc-ARMA ORCID Pilot Project Progress Meeting

Catherine Grout & Verena Weigert, Jisc
Jisc-ARMA ORCID Project

#ORCID_UK  🦅

wifi:

Chair: Catherine Grout
Simon Kerridge and Verena Weigert

London, 17th September 2014
First a plug…

ARMA conference… #ARMA2015  Silver Jubilee!!!
1st 3rd June, Brighton, Hilton Metropole Hotel

https://www.arma.ac.uk/
Context

- Increasing mobility of academic staff
- Increasing reporting requirements
- External visibility
- Benchmarking / Assessment
- CRISs
- CRIS interoperability
- Research Information Standards

- Internationalisation of Research (and RMA)
RMA Benefits

• Glue
  • Unique identifier, growing usage by publishers, funders, HEIs, …

• Information Management
  • CVs, internal assessment, promotions, …
  • Harvesting information from external sources
  • Benchmarking
  • Exchanging information (eg new staff)
  • Reporting (REF, RCUK*, Wellcome, …)

• Enter once, use often
  • Apart from RCUK - sorry!
Environment

- Open Access (inc RDM) mandates and reporting
- Metrics (bib, sci, alt, …) [www.hefce.ac.uk/whatwedo/rsrch/howfundr/metrics/](http://www.hefce.ac.uk/whatwedo/rsrch/howfundr/metrics/)
- Exchange of Research Information
- CERIF, CASRAI [www.eurocris.org](http://www.eurocris.org) [casrai.org](http://casrai.org)
- Universal identifiers
  - ORCID, ISNI [orcid.org](http://orcid.org) [isni.org](http://isni.org)
  - DOI [doi.org](http://doi.org)
  - CrossRef [crossref.org](http://crossref.org)
  - FundRef [crossref.org/fundref](http://crossref.org/fundref)
- … Academia.Edu EndNote, Mendeley, ResearchGate, Zotero, …
Initiatives

- Jisc-ARMA ORCID project [Verena]
- RCUK [Louise]
- ORCID [Josh]
- CBUA [Pablo]
- Jisc ResearcherID group
- Jisc Research Information Management Group
- euroCRIS
- CASRAI
- GtR / G4HE gtr.rcuk.ac.uk g4he.cottagelabs.com
- Je-S je-s.rcuk.ac.uk
HEI based pilot projects will

- produce ORCID implementation case studies
- contribute to the proposed business case
- participate in online communication with the pilot project partners and projects
- blog about their project as they go
  [link](http://www.netvibes.com/verena13#Jisc-ARMA_ORCID_HEI_pilot_projects)

Communication channels

- Jisc-ARMA ORCID blog
  [link](http://orcidpilot.jiscinvolve.org)
- Jiscmail list: orcidpilot@jiscmail.ac.uk
- Twitter: #ORCID_uk
- Final Workshop – 22 January 2015
- Get in touch: [v.weigert@jisc.ac.uk](mailto:v.weigert@jisc.ac.uk)

Technical Support provided by ORCID staff

- Ongoing online technical support for implementers
  [support@orcid.org](mailto:support@orcid.org)
Reporting/Blogging

- By 1\textsuperscript{st} June 2014

-project plan blog post
http://www.netvibes.com/verena13#JiscARMA_ORCID_HEI_pilot_projects

- 4 blog posts
- users and use cases
- technical approach
- important lessons learned
- benefits of your approach and how others could follow
- order, timing is up to you

- By 16\textsuperscript{th} January

- public final case study report: Summary of 4 blog posts + recommendations
Next Steps:

We will be working with Information Power - Helen Henderson, Hazel Woodward and Rob Johnson on:

(1) Conclusions and recommendations from the HEI pilot case studies for ORCID adoption within universities. Based on:

- Discussions at progress workshop
- Interviews with pilot projects & other stakeholders in November/December
- Final reports (summary of blog posts)
- Discussion at final project workshop to gather final lessons learned and to validate findings from earlier workshops and interviews

To inform future institutional practice of how ORCID identifiers are implemented in HEIs
Next Steps:

(2) A summary of cost-benefit considerations of ORCID implementation in HEIs also in the broader context of research management workflows including funders, publishers and RIM systems.

Based on:

- Pilot institutions & other stakeholders will be asked to submit data via an online survey tool on the costs and benefits associated with their ORCID implementation.

- Final reports

- Discussion at pilot workshops
Benefits of your approach and how others could follow

(Part of your final report)

A chance to discuss how your department, institution and the wider sector have benefited from your work - or are expected to benefit?

Including – if possible – evidence of

- increased ORCID sign-up by staff and students / Number of ORCID records claimed.
- improved internal reporting via a reduction of author ambiguity in the IR and CRIS. Time savings for staff?
- more effective reporting back to funders, HEFCE, HESA and other agents
- improved workflows by cutting down steps for users (researchers/administrators) and automating more data exchange