Embedding ORCID across researcher career paths, use case one: Moving ORCID Upstream

What we’ve done: add ORCID to PGR SITS record, include ORCID registration and capture in SITS e:Vision research portal, include registration as part of PGR induction programme, join ORCID.

What’s next: PGR inductions in October, making use of our ORCID membership (a front end to sign up from e:Vision?) our second use case.
**Kent Early ORCID**

http://blogs.kent.ac.uk/ORCID

### Progress

- **Project Officer:**
  - Kirsty Wallis
  - K.R.Wallis@kent.ac.uk

- **Technical:**
  - KAR (ePrints) ✓
  - KRIMSON (CRIS) ✓
  - eThesis (Moodle) ✓

- Recruitment underway

- Branding and outreach:
  - Designs in development
  - Web content written

### Lessons learned

- Project team
- Timing in academic year
- Internal processes
- Branding/merchandising
- Budgets

### Next steps

- Recruit team
- Form advocacy plan
- Attend first events
• **Progress**
  
  • Legal Services input – model defined (Create or Connect)
  • Remit defined – primarily, although not exclusively, staff; not mandatory
  • Institutional deployment defined – Within ‘Subscribe’
  • Screen text completed (Legal Services input)

• **Lessons**
  
  • Legal complexities & Remit
  • Learning from others Chalmers & Oxford
  • Engaging central IT for deployment

• **Next Steps**
  
  • Pilot implementation – iSolutions work task scheduled
  • Engage test cases – (Eprints, equipment.data) exemplars for promotion and advocacy
### Progress
- Discovery of integration disjoint between University and Symplectic & implications
- Exploration of options
- Discussions with ORCID and Symplectic reps
- Internal discussions to identify preferred option
- Draft guidelines information for users

### What we’ve learned
- Continue to favour individual rather than bulk ORCID assignment
- Disjoint between University and Symplectic service and options
- Implications: Including increased cost of two queries to ORCID

### Next steps
1. Final steps towards launch readiness
2. Release ORCID at Oxford [soft release]
3. [New Associate Director and work with communications]
JISC-ARMA ORCID Pilot: University of York
Progress report

Thom Blake
Research Support Team, Information Directorate
Julie Allinson
Digital York, Information Directorate

17th September 2014
Project summary:

• Researcher-focused implementation backed by institutional policy
• Based on institutional CRIS (PURE)
• ORCID iDs to feed to White Rose Research Online repository using EPrints connector
• **Progress**
  – Publications policy approved; requires author ID and endorses ORCID
  – ORCID basic creator membership obtained
  – Initial ORCID web page launched with integrated Google form questionnaire; key messages around “Distinguish yourself”
  – Target departments identified and approached for pilots

• **Problems**
  – ORCID full functionality not working in PURE 4.18
  – PURE 4.19 in Test and Staging (with ORCID working!) but no timeline for Live
  – ORCID iD not currently available to map to EPrints connector

• **Next step**
  – Decision: Pilot using PURE 4.18 asap OR Pilot using PURE 4.19 later?
However, we are ready to launch:

- Publicity
- Instruction
- Training

Erica Wine
Research Archive Specialist
e.wine@aston.ac.uk
ORCID Implementation Plan

Create ORCID for academic and research staff via API unless they:
  
  - have shared their ORCID with us (via Symplectic Elements)
  - do not have a public profile
  - have opted out
  - or ORCID de-duplication detects existing profile

Timeline:

1. Preparation (Sep-Oct)
2. Communication (15/10-05/11)
3. Roll-out (12/11)
4. Follow-on communications

Issues/Questions

- Students and honorary staff
- Unclaimed records public by default
- Process not smooth: author has to claim ORCID and manually add to CRIS

Jisc-ARMA ORCID Workshop
17/09/2014
Dr Torsten Reimer (t.reimer@imperial.ac.uk)