4th step

5th step

3rd step

2nd step

1st step

ORCID registration

Timely upgrade

Pilot 1st School academics register

Rolling to all Schools

Academics’ engagement

New staff training

HR system

Imbed new process

Heather Whitehouse - Information Resources Assistant Director

Erica Wine - Research Archive Specialist

Heather Whitehouse - Information Resources Assistant Director

Erica Wine - Research Archive Specialist
Challenges
• Academic buy-in & awareness
• De-duplication
• Systems integration

Use Cases
• Publication management
• Reduce admin burden
• Working towards HEFCE compliance

Plans
• Ensure all College staff and research students have an ORCID
• Integrate ORCID into College systems (Symplectic)
• Pilot with two departments, full roll-out later

ARMA & Jisc pilot meeting 08/05/2014
Ruth Harrison
Torsten Reimer
t.reimer@ic.ac.uk
Project Overview

• Encourage Kent PhD and early career researchers (ECRs) to sign-up for ORCID:
  ▪ Very mobile so a persistent identifier particularly useful
  ▪ Include in their PhD thesis and in all publications from the beginning of their career

• To employ PhD students/ECRs to act as ORCID champions in academic schools:
  ▪ Increase ORCID sign-up by University of Kent staff and PG students (from 92 currently to a target of 1000)

• Integrate ORCID into our Kent systems:
  ▪ Institutional repository, Kent Academic Repository (KAR)
  ▪ New CONVERIS Current Research Information System (CRIS) – KRAMSON
  ▪ Submission process for electronic research theses
Project Overview

- Investigate the potential of ORCID to aid effective reporting internally and externally (funders, HEFCE etc)
- Share widely our experiences with regard to our proposed advocacy approach and also our use of ORCID in our CRIS and eprints IR.
- An Information Services and Research Services project building on our successful collaboration with regard to implementation of the University of Kent Open Access Policy.
Three Main Challenges

• Developing a successful advocacy campaign
  ▪ Clear benefits/advantages of ORCID for the researcher

• Effective integration of ORCID into University of Kent systems

• Effective integration of ORCID into University of Kent internal processes and use in internal/external reporting
Three main challenges

1. Authoritative institutional identity management control
2. Synchronisation with Symplectic
3. Author value proposition

Use cases and plans

- Need for unique author ID
- Lightweight model
- Technical development almost complete
- Focus on roll-out and resolving remaining ‘soft’ factors of implementation
- Promotion & publicity
- Collaboration with OUP

Systems involved

- Institutional personal profile
- CUD (Core User Directory)
- Symplectic
- Institutional repository

ORCID at Oxford
Contact: Sally Rumsey sally.rumsey@bodleian.ox.ac.uk
Embedding ORCID in researcher career paths

- **Use cases**
  - #1 ‘Moving ORCID upstream’
  - #2 ‘Enhancing registration in campus based publishing partnerships’

- **Plans**
  - Establishing a (very) cross-University project group and institutional ownership. Everything else will follow.

- **Systems**
  - EPrints, OJS, SITS and eVision, SAP, Agresso, Minerva

- **Three challenges**
  - Researcher buy-in and engagement (attention deficit)
  - Agreeing local data authority (quality / sources / flows)
  - Establishing the value proposition of a standard
ORCID Integration

Alexander Roberts
ISS Web Team Manager
Currently

- Staff (Professional and Academic) use internal Research Information System (RIS)
- RIS pulls information in from CrossRef
- RIS pushes information to staff web pages and Institutional Repository (Cronfa - VuFind)
- RIS provides Research Management Data to Senior Management Team
- Lots of ‘David Williams’ – need to disambiguate
Next Steps…

- Bulk ORCID and ISNI registration on behalf of staff
- Integrate ORCID and ISNI with RIS and Cronfa Repository and Personal Web Pages
- Sharing experiences with Welsh Repository Network
- Working with staff to raise awareness and engagement
Contact me…

ISS Web Team Manager
a.l.roberts@swansea.ac.uk
• **Use Case**
  identity- outputs - equipment

• **Systems**
  ePrints - equipment.data
  - Gateway to Research

• **Challenges**
  - Legal issues
  - Academic buy-in
  - Technical integration
JISC-ARMA ORCID Pilot: University of York

Janette Colclough and Thom Blake
Research Support Team, Information Directorate

8th May 2014
• **Project team**
  – Joint project: University Information Directorate and Research & Enterprise

• **Key features**
  – Emphasis on researcher registration supported by an advocacy programme
  – Implementation of a University Publications Policy requiring the use of an ORCID iD in preparing publication
  – Integration within the University CRIS, Pure
  – Use of Pure to populate the White Rose Research Online shared institutional repository

• **Challenges**
  – Security requirement: Safe Harbor
  – Researcher engagement: ORCID and Publications policy
  – Technical issues: Pure and WRRO
  – Disambiguation: Pure and WRRO